

## Shareholding Pattern

### MELSTAR INFORMATION TECHNOLOGIES LIMITED

#### General Information

Scrip code	532307
NSE Symbol	MELSTAR
MSEI Symbol	NOTLISTED
ISIN	INE817A01019
Whether company is SME	false
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Preflisting / Allotment)	31-12-2025
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	false

### Declaration

Serial No.	Particular	Yes / No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	false	false	false	false
2	Whether the Listed Entity has issued any Convertible Securities ?	false	false	false	false
3	Whether the Listed Entity has issued any Warrants ?	false	false	false	false
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	false	false	false	false
5	Whether the Listed Entity has any shares against which depository receipts are issued?	false	false	false	false
6	Whether the Listed Entity has any shares in locked-in?	true	true	false	false
7	Whether any shares held by promoters are encumbered under 'Pledge'?	false	false		
8	Whether any shares held by promoters are encumbered under 'Non-Disposal Undertaking'?	false	false		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	false	false		
10	Whether company has equity shares with differential voting rights?	false	false	false	false
11	Whether the listed entity has any significant beneficial owner?	false			

**Table I - Summary Statement holding of specified securities**

Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VII)	Total nos. shares held (VII) = (IV)+ (V)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities(XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X)As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares under		
								No of Voting (XIV) Rights									No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
								Class eg:X	Class eg:Y	Total																				
(A)	Promoter & Promoter Group	5	9362976			9362976	55.32%	9362976	9362976	55.32%				9362976	55.32%	2642000	28.22%									6720976				
(B)	Public	10431	7562163			7562163	44.68%	7562163	7562163	44.68%				7562163	44.68%												7309512	0	0	0
(C)	Non Promoter- Non Public																													
(C1)	Shares underlying DRS																													
(C2)	Shares held by Employee Trusts																													
	<b>Total</b>	<b>10436</b>	<b>16925139</b>			<b>16925139</b>	<b>100.00%</b>	<b>16925139</b>	<b>16925139</b>	<b>100.00%</b>				<b>16925139</b>	<b>100.00%</b>	<b>2642000</b>	<b>15.61%</b>									<b>14030488</b>	<b>0</b>	<b>0</b>	<b>0</b>	





### Text Block

The Honble NCLT, vide its Order dated November 1, 2023 approved the Resolution Plan. Subsequently, the said order was amended by further orders dated June 25, 2024 and August 9, 2024, to address certain lacunae relating to public shareholding. Pursuant to the corporate actions proposed in the Resolution Plan, the Company had fixed Friday, August 30, 2024 as the record date for the following: a) Entire share capital held by erstwhile promoters and promoter group of the Company is extinguished without any payout. [(erstwhile) Promoter shareholding: NIL] b) The shares held by the Shareholders of the Company as on the record date is reduced to 5% of the fully diluted capital structure of the entity post the implementation of the Resolution Plan. In other words, cancellation/ extinguishment of the entire shareholding of the existing shareholders as on the record date without any payment of consideration and re-issue of 01 equity share of INR 10/- each for every 50 equity shares of INR 10/- each held by the Public Shareholders on the Record date. Further, any fractional entitlement shall be held in trust and shall be treated in a manner as may be permissible by the law. Further the Board of Director as on February 26, 2025 allotted 26,42,000 Equity Shares of Rs. 10 each to M/s. Shivasons Solution India Pvt Ltd. in consideration of funds infused by them in the Company. To give effect to the above changes in Capital Structure, Company has filed a listing application with the Exchanges and presently waiting for approval of the same. Once the Company gets the listing approval, it will obtain a new ISIN and will accordingly initiate the Corporate Actions to credit shares in the demat account of the beneficiaries. The summary of the indicative shareholding pattern of the Company taking on record, aforementioned changes is as under Post IBC allotments SHP Category No of Shares % Promoters and Promoter Group (A) 26,42,000 95 Public (B) 1,51,737 5 Total (A) + (B) 27,93,737 100 Custodian (C) 0 - Grand Total (A) + (B) + (C) 27,93,737 100 Kindly note that the shares allotted to the Shareholders of Company (belonging to promoter and promoter group) shall be locked in for a period of one year from the date of Trading Approval. Further kindly note that as per the Rule 19A of the Securities Contracts (Regulation) Rules (SCRR), 1957, the public holding shall be increased to minimum 10% within one year and 25% within a period of 3 years, in compliance with the Criteria for Achieving MPS. As the above-mentioned changes in Capital Structure are yet to take effect, the Company is submitting the SHP as available before taking into consideration the corporate actions as per the Resolution Plan. The revised shareholding pattern reflecting the post-CIRP shareholding re-structuring in terms of the approved Resolution Plan shall be submitted to the Stock Exchange in due course. This is for your records and reference please.

[Textual Information\(1\)](#)

**Table VI - Statement showing foreign ownership limits**

<b>Particular</b>	<b>Approved limits(%)</b>	<b>Limits utilized(%)</b>
As on shareholding date	0.00%	0.00%
As on the end of previous 1st quarter	0.00%	0.00%
As on the end of previous 2nd quarter	0.00%	0.00%
As on the end of previous 3rd quarter	0.00%	0.00%
As on the end of previous 4th quarter	0.00%	0.00%